

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF SIXTH MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2020 THROUGH APRIL 30, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	April 1, 2020 through April 30, 2020
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$5,422.10
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
April 1, 2020 through April 30, 2020

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	14.5
2	Sale Process	-
3	Creditor Communication	54.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	210.0
10	Business Plan	-
11	Case Strategy	29.0
Total		307.5

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	38.5
Robert White	Managing Director, Debt Advisory & Restructuring	13.0
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	54.5
Ben Troester	Analyst, Debt Advisory & Restructuring	58.0
Kevin Chen	Analyst, Debt Advisory & Restructuring	60.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	34.0
James Wiltshire	Vice President, Global Healthcare Investment Banking	18.0
William Maselli	Vice President, Global Healthcare Investment Banking	14.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	17.5
Total		307.5

SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
April 1, 2020 through April 30, 2020

Category	April 2020
Meals	\$40.60
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	\$5,381.50
General	-
Total Expenses	\$5,422.10

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Debtors.

Chapter 11

Case No. 19-23649 (RDD)

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**SIXTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 1, 2020 THROUGH APRIL 30, 2020**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from April 1, 2020 through April 30, 2020 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,422.10. In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from April 1, 2020 through April 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,422.10.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$5,422.10, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from April 1, 2020 through April 30, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$5,422.10.

Dated: June 15, 2020
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
April 1, 2020 - April 30, 2020 Hours for Case Administration / General			14.5	
04/07/20	Kevin Chen	Prepare draft monthly fee statement	3.5	1
04/10/20	Benjamin Troester	Prepare draft monthly fee statement	1.5	1
04/10/20	Kevin Chen	Prepare draft monthly fee statement	1.5	1
04/11/20	Leon Slezinger	Review draft monthly fee statement	0.5	1
04/11/20	Benjamin Troester	Review draft monthly fee statement	1.0	1
04/12/20	Jaspinder Kanwal	Review draft monthly fee statement	0.5	1
04/14/20	Leon Slezinger	Review draft monthly fee statement	0.5	1
04/14/20	Robert White	Review draft monthly fee statement	0.5	1
04/15/20	Kevin Chen	Administrative work re: Protective Order	0.5	1
04/15/20	Kevin Chen	Prepare draft monthly fee statement	0.5	1
04/20/20	Benjamin Troester	Review LEDES data for fee examiner	0.5	1
04/20/20	Kevin Chen	Prepare LEDES data for fee examiner	2.0	1
04/25/20	Jaspinder Kanwal	Review LEDES data for fee examiner	0.5	1
04/26/20	Leon Slezinger	Review LEDES data for fee examiner	0.5	1
04/28/20	Kevin Chen	Prepare LEDES data for fee examiner	0.5	1
April 1, 2020 - April 30, 2020 Hours for Creditor Communication			54.0	
04/02/20	Benjamin Troester	Review PHI and IAC diligence responses	2.5	3
04/03/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/03/20	Robert White	UCC Weekly Update call	1.0	3
04/03/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/03/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/03/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/03/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/06/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/06/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/06/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/06/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/06/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/06/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/13/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/13/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/13/20	Benjamin Troester	Review Debtor's Business Plan	2.5	3
04/13/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/13/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/13/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/20/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/20/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/20/20	Robert White	UCC Weekly Update call	1.0	3
04/20/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/20/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/20/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/20/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
04/20/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/27/20	Leon Slezinger	Prepare for UCC Weekly Update call	0.5	3
04/27/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/27/20	Jaspinder Kanwal	Prepare for UCC weekly update call	0.5	3
04/27/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/27/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/27/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/27/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
04/29/20	Leon Slezinger	Review preliminary estate value presentation to UCC	2.0	3
04/29/20	Kevin Chen	Prepare preliminary estate value presentation to UCC	1.5	3
04/29/20	Kevin Sheridan	Review preliminary estate value presentation to UCC	2.5	3
04/29/20	James Wiltshire	Prepare preliminary estate value presentation to UCC	1.5	3
04/29/20	William Maselli	Prepare preliminary estate value presentation to UCC	2.5	3
04/29/20	Connor Hattersley	Prepare preliminary estate value presentation to UCC	2.5	3
04/30/20	Leon Slezinger	Prepare for UCC Weekly Update call	1.0	3
04/30/20	Leon Slezinger	UCC Weekly Update call	1.0	3
04/30/20	Robert White	UCC Weekly Update call	1.0	3
04/30/20	Jaspinder Kanwal	UCC Weekly Update call	1.0	3
04/30/20	Benjamin Troester	UCC Weekly Update call	1.0	3
04/30/20	Kevin Chen	UCC Weekly Update call	1.0	3
04/30/20	Kevin Sheridan	UCC Weekly Update call	1.0	3
April 1, 2020 - April 30, 2020 Hours for Due Diligence			210.0	
04/03/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/03/20	James Wiltshire	Review PPLP data room uploads	1.0	9
04/04/20	Benjamin Troester	Review PPLP data room documents	2.0	9
04/04/20	Kevin Chen	Review IAC price / volume data	1.5	9
04/04/20	Kevin Chen	Update diligence tracker	1.0	9
04/05/20	Kevin Chen	Review PPLP data room uploads	1.5	9
04/07/20	Jaspinder Kanwal	Review IAC business plan	4.0	9
04/07/20	Jaspinder Kanwal	Continue to review IAC business plan	2.0	9
04/07/20	Benjamin Troester	Review IAC EU business plan	3.5	9
04/07/20	Benjamin Troester	Review IAC LAM business plan	2.5	9
04/07/20	Benjamin Troester	Review IAC diligence documents	1.5	9

Date	Banker	Comments	Hours	Category
04/07/20	Kevin Chen	Review IAC diligence responses	1.0	9
04/07/20	James Wiltshire	Review IAC diligence responses	1.5	9
04/07/20	Connor Hattersley	Review IAC data room uploads	2.0	9
04/08/20	William Maselli	Review diligence tracker	1.0	9
04/09/20	Benjamin Troester	Review Various Motions	1.0	9
04/10/20	Benjamin Troester	Review IAC IQVA and price / volume data	2.5	9
04/12/20	Kevin Chen	Review PPLP data room uploads	1.5	9
04/14/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/14/20	Kevin Chen	Update diligence tracker	1.0	9
04/15/20	Jaspinder Kanwal	Review diligence tracker	1.0	9
04/16/20	Benjamin Troester	Update diligence tracker	1.0	9
04/17/20	Leon Szlezinger	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Robert White	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Robert White	Review notes call with KPMG re: IAC Tax	0.5	9
04/17/20	Jaspinder Kanwal	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Jaspinder Kanwal	Review notes from KPMG tax call	0.5	9
04/17/20	Jaspinder Kanwal	Review KPMG tax presentation	2.0	9
04/17/20	Benjamin Troester	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Benjamin Troester	Organize notes from KPMG tax call	1.0	9
04/17/20	Benjamin Troester	Review KPMG tax presentation	1.0	9
04/17/20	Kevin Chen	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Kevin Chen	Organize notes from Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Kevin Chen	Review IAC data room uploads	1.0	9
04/17/20	Kevin Sheridan	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	James Wiltshire	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	James Wiltshire	Review notes from KPMG tax call	0.5	9
04/17/20	William Maselli	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	William Maselli	Review notes from KPMG tax call	0.5	9
04/17/20	William Maselli	Review KPMG tax presentation	1.0	9
04/17/20	Connor Hattersley	Tax Call with KPMG re: IAC Taxes	0.5	9
04/17/20	Connor Hattersley	Organize notes from Tax Call with KPMG re: IAC Taxes	1.0	9
04/17/20	Connor Hattersley	Review KPMG tax presentation	0.5	9
04/18/20	Leon Szlezinger	Review notes from KPMG tax call	0.5	9
04/18/20	Leon Szlezinger	Review KPMG tax presentation	1.5	9
04/18/20	Kevin Chen	Update diligence tracker	1.0	9
04/18/20	Kevin Chen	Review updated IAC financials	2.5	9
04/18/20	Kevin Sheridan	Review notes from KPMG tax call	0.5	9
04/18/20	Kevin Sheridan	Review KPMG tax presentation	0.5	9
04/18/20	James Wiltshire	Review KPMG tax presentation	1.5	9
04/19/20	Leon Szlezinger	Review IAC business plan	1.0	9
04/19/20	Leon Szlezinger	Review updated IAC financials	1.5	9
04/19/20	Robert White	Review KPMG tax presentation	1.5	9
04/19/20	Jaspinder Kanwal	Review updated IAC financials	3.0	9
04/19/20	Benjamin Troester	Review IAC data room documents	2.0	9
04/19/20	Benjamin Troester	Review PPLP data room documents	1.0	9
04/19/20	Benjamin Troester	Update diligence tracker	1.0	9
04/19/20	Kevin Chen	Review PPLP data room uploads	1.0	9
04/20/20	Benjamin Troester	Review updated IAC financials	2.5	9
04/20/20	James Wiltshire	Review IAC business plan	1.0	9
04/20/20	James Wiltshire	Market research re: IAC drugs	1.5	9
04/20/20	William Maselli	Market research on IAC drugs	2.0	9
04/21/20	Kevin Chen	Review KPMG tax presentation	1.5	9
04/22/20	Jaspinder Kanwal	Review PPLP business plan	4.0	9
04/22/20	Benjamin Troester	Review PPLP data room uploads	2.5	9
04/22/20	Kevin Chen	Review IAC data room uploads	1.0	9
04/22/20	Kevin Sheridan	Review IAC business plan	3.0	9
04/23/20	Kevin Chen	Review PPLP business plan	2.0	9
04/24/20	Kevin Chen	Update PHI financial analysis	3.5	9
04/25/20	Benjamin Troester	Review PHI financial analysis	1.0	9
04/25/20	Kevin Chen	Review PPLP data room uploads	2.0	9
04/25/20	Kevin Sheridan	Review IAC market research summary	1.5	9
04/25/20	James Wiltshire	Review IAC IQVA data	1.0	9
04/26/20	Jaspinder Kanwal	Review IAC market research	1.0	9
04/26/20	Jaspinder Kanwal	Review PHI financial analysis	2.5	9
04/26/20	Kevin Chen	Update diligence tracker	1.5	9
04/26/20	Kevin Sheridan	Review PHI materials from Debtor	2.0	9
04/26/20	Connor Hattersley	Review and consolidate PHI materials from Debtor	1.5	9
04/27/20	Leon Szlezinger	Review PHI materials from Debtor	3.0	9
04/27/20	Leon Szlezinger	Continue to review PHI materials from Debtor	2.5	9
04/27/20	Kevin Chen	Review PHI materials	1.5	9
04/27/20	William Maselli	Review PHI financial analysis	1.5	9
04/28/20	Leon Szlezinger	Review Province presentation on PPLP business plan	3.0	9
04/28/20	Leon Szlezinger	Continue to review Province presentation on PPLP business plan	1.5	9
04/28/20	Jaspinder Kanwal	Review Province presentation on PPLP business plan	3.5	9
04/28/20	Jaspinder Kanwal	Continue to review Province presentation on PPLP business plan	2.5	9
04/28/20	Benjamin Troester	Review PHI materials from Debtor	2.5	9
04/28/20	Benjamin Troester	Review Province business plan presentation	3.0	9
04/28/20	Kevin Chen	Review Province presentation on PPLP business plan	2.0	9

Date	Banker	Comments	Hours	Category
04/28/20	Kevin Sheridan	Review IAC IQVA data	1.5	9
04/28/20	Kevin Sheridan	Review Province presentation on PPLP business plan	3.0	9
04/29/20	Robert White	Review Province presentation on PPLP business plan	1.5	9
04/29/20	Robert White	Review preliminary estate value presentation to UCC	1.0	9
04/29/20	Jaspinder Kanwal	Review updated IAC financial model from Debtors	3.5	9
04/29/20	Jaspinder Kanwal	Continue to review updated IAC financial model from Debtors	4.0	9
04/29/20	Kevin Chen	Review updated IAC financial model from Debtors	3.0	9
04/30/20	Leon Szlezinger	Call with IAC re: IQVA data	1.0	9
04/30/20	Leon Szlezinger	Review notes from IAC IQVA data call	0.5	9
04/30/20	Leon Szlezinger	Review Debtor's updated April business plan	3.5	9
04/30/20	Leon Szlezinger	Continue to review Debtor's updated April business plan	2.5	9
04/30/20	Robert White	Call with IAC re: IQVA data	1.0	9
04/30/20	Robert White	Review Debtor's updated April business plan	2.0	9
04/30/20	Jaspinder Kanwal	Call with IAC re: IQVA data	1.0	9
04/30/20	Jaspinder Kanwal	Review notes from IAC IQVA call	0.5	9
04/30/20	Jaspinder Kanwal	Review Debtor's updated April business plan	3.0	9
04/30/20	Jaspinder Kanwal	Continue to review Debtor's updated April business plan	4.0	9
04/30/20	Benjamin Troester	Call with IAC advisors re: IQVA data	1.0	9
04/30/20	Benjamin Troester	Review notes from IAC call re: IQVA data	0.5	9
04/30/20	Benjamin Troester	Review updated April business plan documents	5.5	9
04/30/20	Kevin Chen	Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Chen	Organize notes from Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Chen	Review IAC diligence responses	1.5	9
04/30/20	Kevin Chen	Review Debtor's updated April business plan	3.5	9
04/30/20	Kevin Sheridan	Call with IAC re: IQVA data	1.0	9
04/30/20	Kevin Sheridan	Review notes from IAC IQVA call	1.0	9
04/30/20	Kevin Sheridan	Review Debtor's updated April business plan	3.5	9
04/30/20	Kevin Sheridan	Continue to review Debtor's updated April business plan	2.5	9
04/30/20	Kevin Sheridan	Review updated IAC financial model from Debtors	1.5	9
04/30/20	James Wiltshire	Review updated IAC financial model from Debtors	3.0	9
04/30/20	James Wiltshire	Call with IAC re: IQVA data	1.0	9
04/30/20	James Wiltshire	Review IAC IQVA data	1.5	9
04/30/20	William Maselli	Review Debtor's updated April business plan	1.5	9
04/30/20	William Maselli	Call with IAC re: IQVA data	1.0	9
04/30/20	Connor Hattersley	Review updated IAC financial model from Debtors	3.0	9
04/30/20	Connor Hattersley	Review Debtor's updated April business plan	2.5	9
04/30/20	Connor Hattersley	Call with IAC re: IQVA data	1.0	9
April 1, 2020 - April 30, 2020 Hours for Case Strategy			29.0	
04/27/20	Jaspinder Kanwal	Internal workstreams discussion	0.5	11
04/27/20	Jaspinder Kanwal	Review notes from internal workstreams discussion	0.5	11
04/27/20	Benjamin Troester	Prepare for internal discussion	0.5	11
04/27/20	Benjamin Troester	Internal discussion re: various workstreams	0.5	11
04/27/20	Kevin Chen	Internal workstreams discussion	0.5	11
04/28/20	Leon Szlezinger	Prepare for FA coordination call	0.5	11
04/28/20	Leon Szlezinger	FA coordination call	0.5	11
04/28/20	Jaspinder Kanwal	FA coordination call	0.5	11
04/28/20	Benjamin Troester	FA coordination call	0.5	11
04/28/20	Kevin Chen	FA coordination call	0.5	11
04/28/20	Kevin Chen	Organize notes from FA coordination call	0.5	11
04/28/20	Kevin Sheridan	FA coordination call	0.5	11
04/28/20	James Wiltshire	FA coordination call	0.5	11
04/28/20	William Maselli	FA coordination call	0.5	11
04/29/20	Leon Szlezinger	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Leon Szlezinger	Review notes from internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Leon Szlezinger	Prepare for PPLP business plan discussion with Province	0.5	11
04/29/20	Leon Szlezinger	PPLP business plan discussion with Province	1.0	11
04/29/20	Leon Szlezinger	Review notes from PPLP business plan discussion with Province	0.5	11
04/29/20	Robert White	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Robert White	PPLP business plan discussion with Province	1.0	11
04/29/20	Jaspinder Kanwal	Prepare for internal discussion re: updated PPLP business plan	1.5	11
04/29/20	Jaspinder Kanwal	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Jaspinder Kanwal	PPLP business plan discussion with Province	1.0	11
04/29/20	Benjamin Troester	Review updated PPLP business plan documents	1.5	11
04/29/20	Benjamin Troester	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Benjamin Troester	Organize notes from internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Benjamin Troester	Discussion with Province re: PPLP business plan	1.0	11
04/29/20	Kevin Chen	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Kevin Chen	PPLP business plan discussion with Province	1.0	11
04/29/20	Kevin Sheridan	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Kevin Sheridan	PPLP business plan discussion with Province	1.0	11
04/29/20	Kevin Sheridan	Review notes from PPLP business plan discussion with Province	1.0	11
04/29/20	James Wiltshire	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	James Wiltshire	PPLP business plan discussion with Province	1.0	11
04/29/20	James Wiltshire	Review notes from PPLP business plan discussion with Province	0.5	11
04/29/20	William Maselli	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	William Maselli	PPLP business plan discussion with Province	1.0	11
04/29/20	William Maselli	Review notes from PPLP business plan discussion with Province	0.5	11

Date	Banker	Comments	Hours	Category
04/29/20	Connor Hattersley	Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Connor Hattersley	Organize notes from Internal discussion re: updated PPLP business plan	0.5	11
04/29/20	Connor Hattersley	PPLP business plan discussion with Province	1.0	11
04/29/20	Connor Hattersley	Organize notes from PPLP business plan discussion with Province	1.0	11

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Expense Category	Description
Jaspinder S Kanwal	8.10	04/28/20	Meals & Entertainment	Overtime meal, worked past 8pm
Jaspinder S Kanwal	12.50	04/29/20	Meals & Entertainment	Overtime meal, worked past 8pm
Jaspinder S Kanwal	20.00	04/30/20	Meals & Entertainment	Overtime meal, worked past 8pm
Baker Botts LLP	5,381.50	04/30/20	Legal	Invoice from legal counsel

BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin
Beijing
Brussels
Dallas
Dubai
Hong Kong
Houston
London
Moscow
New York
Palo Alto
Riyadh
San Francisco
Washington

JEFFERIES LLC
Suite 1000
3 Allen Center
Houston, TX 77002

Invoice Number: 1697850
Invoice Date: May 8, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through April 30, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/03/20	J R Herz	1.1	Draft Feb. 2020 monthly fee statement (.8); emails with E. Lisovicz and Akin team concerning second interim fee app (.2); email P Topper re: Feb. 2020 time records (.1)
04/03/20	R L Spigel	0.1	Review February monthly fee statement
04/07/20	J R Herz	0.1	Email B. Troester re: fourth monthly fee statement (.1)
04/10/20	J R Herz	0.3	Review order appointing fee examiner concerning steps that Jefferies needs to take to comply with same (.2); email Jefferies re order appointing fee examiner (.1)
04/10/20	R L Spigel	0.1	Email with J. Herz re fee examiner order
04/14/20	J R Herz	0.3	Email with R. Spigel re email to examiner (.1); Email to D. Klauder re: Jefferies' filed fee applications (.2)
04/14/20	R L Spigel	0.1	Email with J. Herz re fee examiner
04/15/20	J R Herz	0.5	Review and comment on Feb. 2020 fee statement (.3); emails (x2) comments to K. Chen (Jefferies) re same (.2)
04/15/20	R L Spigel	0.2	Review Feb. fee statement; email with J. Herz re same; reviewing emails from client and from Akin (E. Lisovicz) re same
04/16/20	J R Herz	0.5	Review and finalize Feb. 2020 fee statement (.3); email Jefferies team re: interim fee app hearing (.1); email E. Lisovicz re: Feb. 2020 fee statement (.1)
04/21/20	J R Herz	0.2	Email R. Spigel re: hearing prep for hearing on interim fee application (.2)
04/21/20	R L Spigel	0.2	Prepare for fee hearing

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1697850
Invoice Date: May 8, 2020
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
04/22/20	R L Spigel	0.9	Attend fee hearing (.8); follow up with L. Szlezinger and team re same (.1)
04/27/20	R L Spigel	0.1	Emails with J. Herz re fee order; review same
04/28/20	J R Herz	0.2	Email E. Lisovicz re: providing materials to the examiner (.2).
04/29/20	J R Herz	0.4	Revise fourth monthly fee statement for filing today (.2); email E. Lisovicz re: fourth monthly fee application (.1); email K. Chen re: filed version of fourth monthly fee application (.1)
04/30/20	J R Herz	0.3	Email E. Lisovicz re: sending materials to fee examiner (.1); email K. Chen re: LEDES data for Feb. to send to Fee Examiner (.1); email fee examiner re Feb. monthly fee statement (.1)
Matter Hours		5.60	
Matter Fees		\$5,311.50	

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1697850
Invoice Date: May 8, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	3.9	865.00	3,373.50
Spigel, R L	1.7	1,140.00	1,938.00
	5.6		\$5,311.50

For Expenses Incurred:

Court fees AMERICAN EXPRESS ROBIN LAURIE SPIGEL Court Fees Fee hearing via teleconference 70.00
with J. Herz, R. Spigel and Judge Robert Drain re Purdue Pharma, et al.. 4/22/20

Total Expenses **\$70.00**

Total Current Fees	\$5,311.50
Total Current Costs	\$70.00
Total Due This Invoice	\$5,381.50